

CROP CONDITION AND DEVELOPMENT STAGES

SEPTEMBER 2, 2021





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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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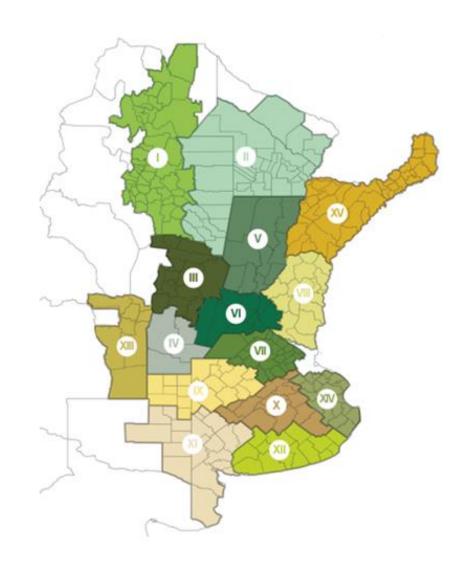
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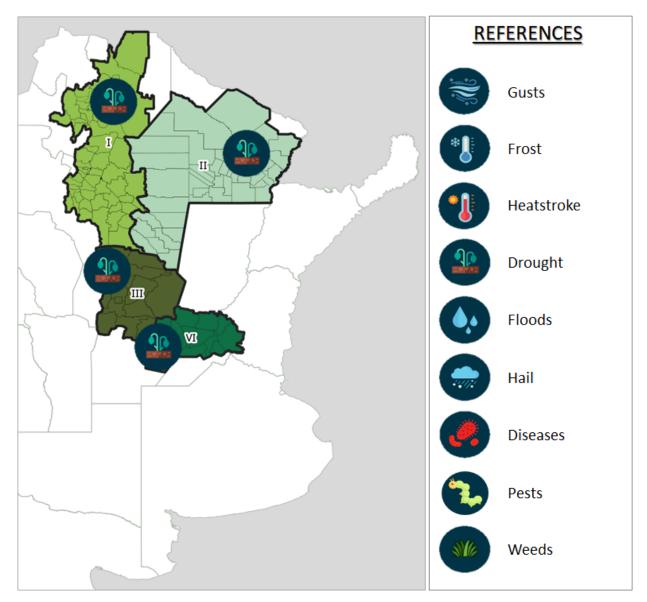
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- I NWA (North-West Argentina) II - NEA (North-East Argentina) III - North-Central Córdoba IV - South Córdoba V - North-Central Santa Fe VI - North Belt
- VII South Belt
- VIII East-Central Entre Ríos
- IX North La Pampa West Buenos Aires X - Central Buenos Aires XI - South-West de Buenos Aires - South
- La Pampa
- XII South-East Buenos Aires
- XIII San Luis
- XIV Cuenca del Salado XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.





RECENT ADVERSE EVENTS

METHODOLOGY

Findings of the survey conducted through September 2, 2021. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to

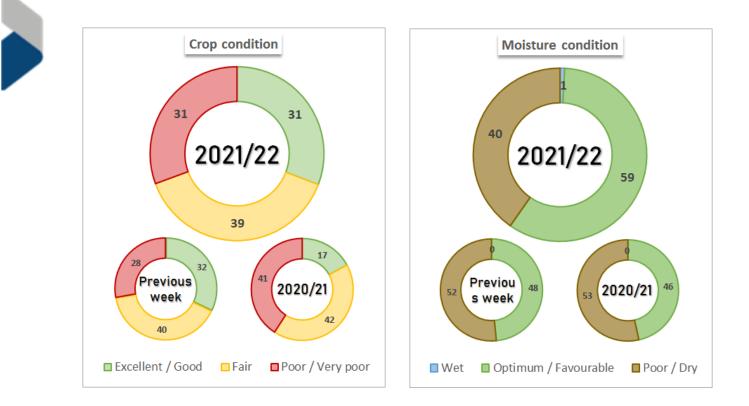


SUNFLOWER 2021/21

Regional participation in the total national area (%) Regions XII															
Regions	XII	XI	Ш	V	IX	XIV	Х	IV	XIII	VI	VII	VIII	XV	Ш	1
Nat. Part. 2019/20	22,4	21,0	13,2	13,8	12,1	7,1	4,4	1,6	1,4	0,9	0,8	0,6	0,5	0,4	0,0
Hist. Nat. Part.	23,3	22,3	17,5	14,1	7,7	6,1	3,9	1,3	1,4	0,7	0,5	0,4	0,5	0,3	0,0
Moisture condition, Crop condition & Development stages W												Week	36		
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed dev elopment	Mature	Harvested
			21/22		-		-		51,0	-	-	-	-	-	-
II - NEA Dro	Dro	ught	20/21		-		-		49,0	-	-	-	-	-	-
	V - CN S Fe		16/21 Average 21/22		33,0		-		83,8 25,0	-	-	-	-	-	-
V - CN S Fe			20/21		21,0		-		39,0						-
			16/21 Average		,0		-		65,0	-	-	-	-	-	-
			21/22		-		-		-	-	-	-	-	-	-
IX - N LP - S BA			20/21		-		-		-	-	-	-	-	-	-
			16/21 Average			-		-	-		-	-	-	-	-
X - Ctro BA			21/22 20/21			-		-	-	-	-	-	-	-	-
			16/21 Average		-		-							-	-
t				/22		-		-	-	-	-	-	-	-	-
XI - SO BA - S LP			20/21		-		-		-	-	-	-	-	-	-
			16/21 Average		-		-		-	-	-	-	-	-	-
XII - SE BA			21/22		-		-		-	-	-	-	-	-	-
			20/21		-		-		-	-	-	-	-	-	-
				Average		-		-	-	-	-	-	-	-	-
XIV - Cuenca Sal.				/22				-	-	-	-	-	-	-	-
				/21 Average			-			-	-	-	-	-	-
				/22		11,6		88,0	10,2	3,3		-	-	-	-
National				/21		11,6		88,0	10,2	3,0	-	-	-	-	-
			16/21 Average				-		25,2	10,4	-	-	-	-	-



WHEAT 2020/21







Regional participation in the total national area (%)															
Regions	VI	Ш	XII	VII	XI	IX	V	IV	1	Ш	X	VIII	XIV	XV	XIII
Nat. Part. 2021/22	12,9	10,0	9,9	9,8	8,8	8,0	7,4	6,8	6,6	6,6	5,5	5,1	2,1	0,4	0,2
Hist. Nat. Part.	13,5	10,5	9,8	9,8	8,8	8,3	7,2	6,7	6,2	6,7	5,5	4,8	1,8	0,3	0,2
Moisture o	onditio	on, Crop	conditi	on & D	evelopr	nent st	ages							Week 36	
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested
I - NOA			21/22		-		2,0		100,0	100,0	92,0	68,0	-	-	-
	Dro	ught	20/21		-		8,0		100,0	100,0	71,0	47,0	5,0	-	-
			16/21 Average		-		-		100,0	100,0	84,4	44,4	1,0	-	-
II - NEA	Drought		21/22			7,0		13,0	100,0	100,0	73,0	22,0	-	-	-
			20/21		-		13,0		100,0	100,0	46,0	11,0	-	-	-
			16/21/	Average	je -		-		100,0	99,4	65,0	27,4	-	-	-
III - CN Cba	Drought		21,	/22	6,0		17,0		100,0	100,0	42,0	-	-	-	-
			20/21		-		11,0		100,0	100,0	28,0	-	-	-	-
			16/21/	16/21 Average		-		-	100,0	100,0	47,2	3,4	-	-	-
IV - S Cba	Drought		21,	21/22		32,0 51,0		100,0	98,0	46,0	-	-	-	-	
			20,	/21	-			21,0	100,0	87,0	25,0	-	-	-	-
			16/21	16/21 Average		-			100,0	94,2	34,8	1,0	-	-	-
V - CN S Fe			21/	/22	64,0		56,0		100,0	99,0	48,0	7,0	-	-	-
			20	/21	27,0		57,0		100,0	92,0	35,0	-	-	-	-
			16/21	Average			-		100,0	95,6	53,0	8,0	-	-	-
VI - Núcleo Norte				/22	70,0		90,0		100,0	96,0	21,0	1,0	-	-	-
			20	/21	13,0		35,0		100,0	91,0	28,0	-	-	-	-
			16/21	Average			-		100,0	91,8	41,4	8,4	-	-	-
			21/22		88,0		97,0		100,0	89,0	19,0	-	-	-	-
VII - Núcleo Sur				/21					100,0	78,0	23,0	-	-	-	-
				Average					100.0	85,0	22,8	-	-	-	-
				21/22		71,0		80,0	100,0	75,0	4,0	-	-	-	-
IX - N LP - O BA				/21	61,0		100,0		100,0	67,0	11,0	-	-	-	-
				Average					100,0	75,6	10,4	-	-	-	-
X - Ctro BA				/22	84,0		93,0		100,0	77,0	27,0	-	-	-	-
				/21	95,0		100,0		100,0	71,0	9,0	-	-	-	-
				Average					100,0	79,8	4,6	-	-	-	-
				/22	70,0		85,0		100,0	60,0		-	-	-	-
XI - SO BA - S LP				/21	70,0		100,0		100,0	69,0	-	-		-	
				Average					100,0	64,6	1,4		-		-
XII - SE BA				/22	82,0		92,0		100,0	84,0		-	-	-	
				/21			100,0		100,0	62,0	-	-	-	-	-
				Average	85,0		100,0		100,0	60,0	1,8	-	-	-	_
				/22		58,9		69,4	100,0	87,4	28,0	6,2	-	-	-
National				/21					100,0	81,8	22,6	3,6	0,3		
					46,4		59,2								-
			16/21/	Average		-		-	100,0	85,5	32,4	6,7	0,1	-	-